

REVISED AGENDA

Board of Mortgage Loan Originators Meeting

WEBINAR MEETING

Wednesday, September 18, 2024 9:00 a.m.

The public may attend the meeting via Webinar Please register for the Mortgage Loan Originator Board Meeting at:

https://us06web.zoom.us/webinar/register/WN_mgxpu1SSQa2uQvr6ZHO_6A

After registering, you will receive a confirmation email containing information about joining the webinar

Agenda Updated 9/10/2024

The Board may reorder the Agenda to accommodate the needs of the Board members, staff or attendees.

Order of Business: Marcia Waters, Director

- A. Marcia Waters, Director, calls the Mortgage Loan Originator Board Meeting to Order
- B. Roll Call
- C. Approval of July 17, 2024 Mortgage Loan Originator Board Meeting Minutes

Order of Business

POLICY MATTERS: Marcia Waters, Director

- A. Selection of Leadership
- B. Stakeholder Feedback on the Tangible Net Benefit Disclosure Form
- C. Prequalification and Preapproval Letters
- D. Review of the Division's MLO License Application in Alignment with NMLS License Application
- E. Agenda Items for Next Meeting



PUBLIC COMMENT

COMPLAINT/INVESTIGATIONS: Sarah Halloran/Nicole Tribelhorn/Eddie Rose

- A. Complaint #2024-1050 (WP) Paul Martinez, Investigator
- B. Complaint #2023-1758 (GM) Paul Martinez, Investigator
- C. Complaint #2024-1046 (RH) Paul Martinez, Investigator
- D. Complaint #2024-1045 (RS/SWF) Paul Martinez, Investigator

LICENSING MATTERS: Sarah Halloran/Nicole Tribelhorn/Eddie Rose

- A. Complaint #2024-954 (SA) License Application Paul Martinez, Investigator
- B. Complaint #2024-1173 (SK) License Application Paul Martinez, Investigator
- C. Complaint #2024-1302 (PM) License Application Nicole Tribelhorn, Investigator
- D. Complaint #2024-1080 (KS) License Application Nicole Tribelhorn, Investigator
- E. Complaint #2024-1139 (BC) License Application Tabitha Quintana, Investigator
- F. Complaint #2024-907 (DE) License Application Tabitha Quintana, Investigator
- G. Complaint #2024-1146 (AV) License Application Tabitha Quintana, Investigator

ESP MATTERS: Penny Elder, ESP Program Manager

A. Complaint #2023-1888 (JH) - Stipulation Violation

ATTORNEY GENERAL MATTERS:

None

EXECUTIVE SESSION MATTERS:

The Board may enter executive session to receive legal advice pursuant to C.R.S. §24-6-402(3)(a)(II) concerning disputes that are the subject of pending or imminent court action and/or for the purpose of receiving legal advice on specific legal questions regarding matters noticed on this agenda.

AGENDA ITEMS FOR NEXT MEETING

ADJOURNMENT

Next Scheduled Meeting: November 20, 2024 at 9:00 a.m.

