

AGENDA

Board of Mortgage Loan Originators Meeting

WEBINAR MEETING

Wednesday, March 15, 2023 9:00 a.m.

The public may attend the meeting via Webinar Please register for the Mortgage Loan Originator Board Meeting at:

https://us06web.zoom.us/webinar/register/WN_vwtWbqSdTEK70_xt8fkkuQ

After registering, you will receive a confirmation email containing information about joining the webinar

Due to the current closures of public spaces, in-person attendance will not be available at this meeting. Thank you for your understanding.

Agenda Finalized 3/1/2023

The Board may reorder the Agenda to accommodate the needs of the Board members, staff or attendees.

Order of Business: Dena Falbo, Chair

- A. Chairwoman Falbo calls the Mortgage Loan Originator Board Meeting to order
- B. Roll Call
- C. Approval of February 2, 2023 Mortgage Loan Originator Board Meeting Minutes

D.

Order of Business

POLICY MATTERS: Marcia Waters, Director

- A. Code of Ethics for Boards and Commissions
- B. Agenda Items for Next Meeting

PUBLIC COMMENT



COMPLAINT/INVESTIGATIONS: Sarah Halloran/Nicole Tribelhorn/Eddie Rose

- A. Complaint #2022-1991 (BD) Paul Martinez, Investigator
- B. Complaint #2022-2234 (JN) Paul Martinez, Investigator
- C. Complaint #2022-850 (BP) Carolynne Dionese-Wright, Investigator

LICENSING MATTERS: Sarah Halloran/Nicole Tribelhorn/Eddie Rose

- A. Complaint #2023-73 (SM) License Application Paul Martinez, Investigator
- B. Complaint #2022-2219 (BR) Preliminary Advisory Opinion Paul Martinez, Investigator
- C. Complaint #2022-2159 (MR) License Application Paul Martinez, Investigator

ESP MATTERS: Penny Elder, ESP Program Manager

A. None

ATTORNEY GENERAL MATTERS:

A. None

EXECUTIVE SESSION MATTERS:

The Board may enter executive session to receive legal advice pursuant to C.R.S. §24-6-402(3)(a)(II) concerning disputes that are the subject of pending or imminent court action and/or for the purpose of receiving legal advice on specific legal questions regarding matters noticed on this agenda.

AGENDA ITEMS FOR NEXT MEETING

ADJOURNMENT

Next Scheduled Meeting: May 17, 2023 at 9:00 a.m.

