

AGENDA

Board of Mortgage Loan Originators Meeting

WEBINAR MEETING

Wednesday, January 15, 2025 9:00 a.m.

The public may attend the meeting via Webinar Please register for the Mortgage Loan Originator Board Meeting at:

https://us06web.zoom.us/webinar/register/WN_OFTwWxlCS4ief4zRKq0j9Q

After registering, you will receive a confirmation email containing information about joining the webinar

Agenda Updated 1/7/2025

The Board may reorder the Agenda to accommodate the needs of the Board members, staff or attendees.

Order of Business: Aaron Salladay, Chair

- A. Aaron Salladay, Chair, calls the Mortgage Loan Originator Board Meeting to Order
- B. Roll Call
- C. Approval of November 20, 2024 Mortgage Loan Originator Board Meeting Minutes

Order of Business

POLICY MATTERS: Marcia Waters, Director

- A. Loan Officers Paying Real Estate Agents for Referrals
- B. Agenda Items for Next Meeting

PUBLIC COMMENT

COMPLAINT/INVESTIGATIONS: Sarah Halloran/Nicole Tribelhorn/Eddie Rose A. Complaint #2024-1954 (JS) - Paul Martinez, Investigator



- B. Complaint #2024-891 (BH) Paul Martinez, Investigator
- C. Complaint #2024-1049 (SJO) Paul Martinez, Investigator

LICENSING MATTERS: Sarah Halloran/Nicole Tribelhorn/Eddie Rose

- A. Complaint #2024-1823 (PO) License Application Tabitha Quintana, Investigator
- B. Complaint #2024-1839 (JG) License Application Tabitha Quintana, Investigator
- C. Complaint #2024-2147 (AH) License Application Tabitha Quintana, Investigator
- D. Complaint #2024-1946 (FD) License Application Paul Martinez, Investigator

ESP MATTERS: Penny Elder, ESP Program Manager

None

ATTORNEY GENERAL MATTERS:

- A. Training Regarding License Applications with Criminal Convictions
- B. OAC Case Number MLO 2023-0003 (CF) Settlement Proposal

EXECUTIVE SESSION MATTERS:

The Board may enter executive session to receive legal advice pursuant to C.R.S. §24-6-402(3)(a)(II) concerning disputes that are the subject of pending or imminent court action and/or for the purpose of receiving legal advice on specific legal questions regarding matters noticed on this agenda.

- A. Training Regarding License Applications with Criminal Convictions
- B. OAC Case Number MLO 2023-0003 (CF) Settlement Proposal
- C. Loan Officers Paying Real Estate Agents for Referrals

AGENDA ITEMS FOR NEXT MEETING

ADJOURNMENT

Next Scheduled Meeting: March 19, 2025 at 9:00 a.m.